|  |          | 2015           |     | 2016                        |     | 2017                        | ,   | 201                                   | 2   | 2019   |     | 2020                                  |     |  |
|--|----------|----------------|-----|-----------------------------|-----|-----------------------------|-----|---------------------------------------|-----|--|-----|---------------------------------------|-----|--|
| All 7(A)                               | \$       | 15,154,637,600 |     | \$ 16,296,814,043           |     | \$ 17,555,563,000           |     | \$ 17,750,967,600                     |     | \$ 16,205,496,100                            |     | \$ 14,515,778,300                     |     |  |
| Ethnicity                              | <b>-</b> |                |     | <del>+ 10,200,021,010</del> |     | <del>+ 1.,000,000,000</del> |     | ¥ =:/:00/00:/000                      |     | <del>+ 10,200, 100,200</del>                 |     | + - 1,0-0,110,000                     |     |  |
| All Minority                           | Ś        | 4,249,132,800  | 28% | \$ 4,819,655,400            | 30% | \$ 5,407,890,500            | 31% | \$ 5,617,312,500                      | 32% | \$ 5,142,574,300                             | 32% | \$ 4,310,394,400                      | 30% |  |
| AMERICAN INDIAN                        | \$       | 90,288,300     | 1%  | · · · · · ·                 | 1%  |                             |     | , -,- ,- ,                            | 1%  |  | 1%  |                                       | 1%  |  |
| ASIAN OR PACIFI                        | Ś        | 3,014,557,000  | 20% |                             | 22% | \$ 3,928,522,800            |     |                                       |     |  | 22% | · · · · · · · · · · · · · · · · · · · | 20% |  |
| BLACK                                  | Ś        | 293,905,200    | 2%  |                             |     | \$ 423,625,200              |     |                                       |     | \$ 518,693,500                               | 3%  |                                       | 3%  |  |
| HISPANIC                               | \$       | 850,382,300    | 6%  |                             | 5%  | \$ 962,630,800              |     |                                       | 6%  | \$ 1,002,308,900                             | 6%  |                                       | 6%  |  |
| MULTI-GROUP                            | \$       | -              | 0%  |                             | 0%  |                             |     |                                       | 0%  | \$ -   | 0%  |                                       | 0%  |  |
| UNDETERMINED                           | \$       | 2,087,797,900  | 14% | \$ 2,328,082,043            | 14% | \$ 2,761,786,900            | 16% | \$ 3,008,612,500                      | 17% | \$ 3,131,063,900                             | 19% | \$ 3,260,483,100                      | 22% |  |
| WHITE                                  | \$       | 8,817,706,900  | 58% | \$ 9,149,076,600            | 56% | \$ 9,385,885,600            | 53% | \$ 9,125,042,600                      | 51% | \$ 7,931,857,900                             | 49% | \$ 6,944,900,800                      | 48% |  |
| Gender                                 |          |                |     |                             |     |                             |     |                                       |     |  |     |                                       |     |  |
| Not Reported                           | \$       | -              | 0%  | \$ 64,000                   | 0%  | \$ -                        | 0%  | \$ -                                  | 0%  | \$ -   | 0%  | \$ -                                  | 0%  |  |
| Female Owned 50% or less               | \$       | 2,497,513,600  | 16% | \$ 2,593,580,000            | 16% | \$ 2,690,166,500            | 15% | \$ 2,699,662,100                      | 15% | \$ 2,307,254,300                             | 14% | \$ 1,986,379,900                      | 14% |  |
| Female Owned more than 50%             | \$       | 1,956,175,200  | 13% | \$ 2,339,898,543            | 14% | \$ 2,477,086,900            | 14% | \$ 2,426,617,700                      | 14% | \$ 2,218,189,300                             | 14% | \$ 1,971,308,000                      | 14% |  |
| Male Owned                             | \$       | 10,700,948,800 | 71% | \$ 11,363,271,500           | 70% | \$ 12,388,309,600           | 71% | \$ 12,624,687,800                     | 71% | \$ 11,680,052,500                            | 72% | \$ 10,558,090,400                     | 73% |  |
| Business Age                           |          |                |     |                             |     |                             |     |                                       |     |  |     |                                       |     |  |
| Existing or more than 2 years old      | \$       | -              | 0%  | \$ -                        | 0%  | \$ -                        | 0%  | \$ -                                  | 0%  | \$ 7,575,523,300                             | 47% | \$ 6,900,872,300                      | 48% |  |
| New Business or 2 years or less        | \$       | -              | 0%  | <b>´</b> \$ -               | 0%  | \$ -                        | 0%  | \$ -                                  | 0%  | \$ 2,653,000                                 | 0%  | \$ 603,855,200                        | 4%  |  |
| Startup, Loan Funds will Open Business | \$       | -              | 0%  | <b>\$</b> -                 | 0%  | \$ -                        | 0%  | \$ -                                  | 0%  | \$ 2,780,081,200                             | 17% | \$ 2,199,609,800                      | 15% |  |
| Change of Ownership                    | \$       | -              | 0%  | \$ -                        | 0%  | \$ -                        | 0%  | \$ -                                  | 0%  | \$ 3,836,667,100                             | 24% | \$ 3,598,895,200                      | 25% |  |
| Veteran                                | \$       | 765,139,100    | 5%  | \$ 742,862,700              | 5%  | \$ 687,176,000              | 4%  | \$ 658,856,000                        | 4%  | \$ 648,162,400                               | 4%  | \$ 486,810,400                        | 3%  |  |
| Rural                                  | \$       | 2,668,514,700  | 18% | \$ 2,899,797,700            | 18% | \$ 2,923,815,200            | 17% | \$ 2,849,320,000                      | 16% | \$ 2,473,640,500                             | 15% | \$ 2,350,815,600                      | 16% |  |
| Urban                                  | \$       | 12,486,122,900 | 82% | \$ 13,397,016,343           | 82% | \$ 14,631,747,800           | 83% | \$ 14,901,647,600                     | 84% | \$ 13,731,855,600                            | 85% | \$ 12,164,962,700                     | 84% |  |
| Export                                 | \$       | 885,548,800    | 6%  | 1, ,                        | 6%  | ,,,                         |     | - //                                  |     | ·  | 4%  | \$ 521,845,900                        | 4%  |  |
| CAPLine                                | \$       | 308,732,200    | 2%  | \$ 225,235,600              | 1%  | \$ 190,527,400              | 1%  | \$ 233,519,700                        | 1%  | \$ 192,746,500                               | 1%  | \$ 178,141,800                        | 1%  |  |
| PLP                                    | \$       | 9,363,904,400  | 62% | \$ 10,320,209,843           | 63% | \$ 12,388,235,200           | 71% | \$ 13,129,525,100                     | 74% | \$ 12,266,409,400                            | 76% | \$ 10,895,115,400                     | 75% |  |
| Express                                | \$       | 1,524,924,100  |     | \$ 1,527,344,400            | 9%  | \$ 1,459,161,600            |     | , -,,                                 |     | \$ 1,218,594,100                             | 8%  | \$ 1,090,798,300                      | 8%  |  |
| Community Advantage                    | \$       | 68,042,400     | 0%  | \$ 85,033,800               | 1%  | \$ 95,851,100               | 1%  | \$ 100,865,400                        | 1%  | \$ 97,603,000                                | 1%  | \$ 64,952,500                         | 0%  |  |
| \$150K and Under                       | \$       | 1,555,722,600  | 10% | , , , ,                     | 10% | \$ 1,573,087,300            |     | , , , , , , , , ,                     |     | <u>,                                    </u> | 8%  | <u> </u>                              | 7%  |  |
| >\$150K - \$350K                       | \$       | 1,760,873,200  | 12% | <u> </u>                    | 12% | <u> </u>                    |     |                                       |     | <u> </u>                                     | 12% |                                       |     |  |
| >\$350K - \$2M                         | \$       | 7,236,437,900  |     | \$ 7,664,097,500            | 47% | _                           | 46% | · · · · · · · · · · · · · · · · · · · |     | ,  |     | \$ 6,386,211,200                      | 44% |  |
| >\$2M                                  | \$       | 4,601,603,900  | 30% | \$ 5,151,929,800            | 32% | \$ 6,016,747,900            | 34% | \$ 6,460,040,900                      | 36% | \$ 5,878,147,600                             | 36% | \$ 5,604,617,700                      | 39% |  |

<sup>\*</sup> All Activity illustrated above is as of 06/19 for each FY listed.

|  | 2015   |     | 2016   |     | 2017   |     | 2018   |     | 2019   |     | 2020   | ,   |
|--|--------|-----|--------|-----|--------|-----|--------|-----|--------|-----|--------|-----|
| All 7(A)                               | 42,434 |     | 44,846 |     | 42,989 |     | 42,610 |     | 36,809 |     | 30,069 |     |
| Ethnicity                              |        |     |        |     |        |     |        |     |        |     |        |     |
| All Minority                           | 10,103 | 24% | 11,520 | 26% | 10,968 | 26% | 11,105 | 26% | 9,870  | 27% | 7,827  | 26% |
| AMERICAN INDIAN                        | 307    | 1%  | 301    | 1%  | 299    | 1%  | 298    | 1%  | 272    | 1%  | 224    | 1%  |
| ASIAN OR PACIFI                        | 5,261  | 12% | 5,775  | 13% | 5,502  | 13% | 5,423  | 13% | 4,718  | 13% | 3,605  | 12% |
| BLACK                                  | 1,347  | 3%  | 1,641  | 4%  | 1,709  | 4%  | 1,854  | 4%  | 1,638  | 4%  | 1,331  | 4%  |
| HISPANIC                               | 3,188  | 8%  | 3,803  | 8%  | 3,456  | 8%  | 3,530  | 8%  | 3,242  | 9%  | 2,611  | 9%  |
| MULTI-GROUP                            | -      | 0%  | -      | 0%  | 2      | 0%  | -      | 0%  | -      | 0%  | 56     | 0%  |
| UNDETERMINED                           | 5,627  | 13% | 5,564  | 12% | 5,779  | 13% | 6,121  | 14% | 6,537  | 18% | 5,388  | 18% |
| WHITE                                  | 26,704 | 63% | 27,762 | 62% | 26,242 | 61% | 25,384 | 60% | 20,402 | 55% | 16,854 | 56% |
| Gender                                 |        |     |        |     |        |     |        |     |        |     |        |     |
| Not Reported                           | -      | 0%  | 1      | 0%  | -      | 0%  | -      | 0%  | -      | 0%  | -      | 0%  |
| Female Owned 50% or less               | 6,148  | 14% | 6,179  | 14% | 5,866  | 14% | 5,669  | 13% | 4,821  | 13% | 3,818  | 13% |
| Female Owned more than 50%             | 7,411  | 17% | 8,296  | 18% | 7,769  | 18% | 7,494  | 18% | 6,425  | 17% | 5,425  | 18% |
| Male Owned                             | 28,875 | 68% | 30,370 | 68% | 29,354 | 68% | 29,447 | 69% | 25,563 | 69% | 20,826 | 69% |
| Business Age                           |        |     |        |     |        |     |        |     |        |     |        |     |
| Existing or more than 2 years old      | -      | 0%  | -      | 0%  | -      | 0%  | -      | 0%  | 19,687 | 53% | 16,291 | 54% |
| New Business or 2 years or less        | -      | 0%  | -      | 0%  | -      | 0%  | -      | 0%  | 3      | 0%  | 1,301  | 4%  |
| Startup, Loan Funds will Open Business | -      | 0%  | -      | 0%  | -      | 0%  | -      | 0%  | 5,999  | 16% | 4,656  | 15% |
| Change of Ownership                    | -      | 0%  | -      | 0%  | -      | 0%  | -      | 0%  | 4,320  | 12% | 3,708  | 12% |
| Veteran                                | 2,024  | 5%  | 2,229  | 5%  | 2,287  | 5%  | 2,126  | 5%  | 1,812  | 5%  | 1,466  | 5%  |
| Rural                                  | 7,551  | 18% | 7,746  | 17% | 7,326  | 17% | 7,167  | 17% | 5,935  | 16% | 5,413  | 18% |
| Urban                                  | 34,883 | 82% | 37,100 | 83% | 35,663 | 83% | 35,443 | 83% | 30,874 | 84% | 24,656 | 82% |
| Export                                 | 1,084  | 3%  | 1,129  | 3%  | 1,742  | 4%  | 621    | 1%  | 593    | 2%  | 414    | 1%  |
| CAPLine                                | 424    | 1%  | 322    | 1%  | 275    | 1%  | 252    | 1%  | 220    | 1%  | 188    | 1%  |
| PLP                                    | 10,424 | 25% | 11,572 | 26% | 16,650 | 39% | 18,400 | 43% | 17,042 | 46% | 13,238 | 44% |
| Express                                | 22,158 | 52% | 23,391 | 52% | 20,264 | 47% | 20,006 | 47% | 15,991 | 43% | 13,651 | 45% |
| Community Advantage                    | 531    | 1%  | 683    | 2%  | 725    | 2%  | 732    | 2%  | 696    | 2%  | 454    | 2%  |
| \$150K and Under                       | 25,665 | 60% | 27,162 | 61% | 24,438 | 57% | 24,100 | 57% | 19,190 | 52% | 15,138 | 50% |
| >\$150K - \$350K                       | 6,803  | 16% | 7,157  | 16% | 7,279  | 17% | 7,400  | 17% | 7,437  | 20% | 5,918  | 20% |
| >\$350K - \$2M                         | 8,460  | 20% | 8,862  | 20% | 9,363  | 22% | 9,069  | 21% | 8,340  | 23% | 7,307  | 24% |
| >\$2M                                  | 1,506  | 4%  | 1,665  | 4%  | 1,909  | 4%  | 2,041  | 5%  | 1,842  | 5%  | 1,706  | 6%  |

<sup>\*</sup> All Activity illustrated above is as of 06/19 for each FY listed.

|  |    | 2015            |     |                        | 2016     |    | 2017          |     |    | 2018          |     |    | 2019           |     |    | 2020          |     |
|--|----|-----------------|-----|------------------------|----------|----|---------------|-----|----|---------------|-----|----|----------------|-----|----|---------------|-----|
| All 504                                | Ś  | 2,981,337,000   |     | \$ 3,158,213           |          | Ś  | 3,690,764,000 |     | Ś  | 3,247,278,000 |     | Ś  | 3,413,816,000  |     | Ś  | 4,044,138,000 |     |
| Ethnicity                              | Ţ  | _,550_,550,,550 |     | <del>+ 0,100,110</del> |          | 7  | 2,000,100,000 |     | Ť  | 0,2,20,000    |     | Ť  | 0, .10,010,000 |     | 7  | .,,           |     |
| All Minority                           | \$ | 823,211,000     | 28% | \$ 917,751             | 000 29%  | \$ | 1,051,686,000 | 28% | \$ | 912,586,000   | 28% | \$ | 895,392,000    | 26% | \$ | 1,048,311,000 | 26% |
| AMERICAN INDIAN                        | \$ | 7,814,000       | 0%  | \$ 15,010              | .000 0%  | \$ | 1,318,000     | 0%  | \$ | 3,315,000     | 0%  | \$ | 7,173,000      | 0%  | \$ | 3,783,000     | 0%  |
| ASIAN OR PACIFI                        | \$ | 513,159,000     | 17% |                        | .000 19% | \$ | 780,293,000   | 21% |    | 670,605,000   | 21% | \$ | 584,100,000    | 17% |    | 658,744,000   | 16% |
| BLACK                                  | \$ | 105,159,000     | 4%  |                        |          | \$ | 77,336,000    | 2%  |    | 44,970,000    | 1%  |    | 49,078,000     | 1%  |    | 65,099,000    | 2%  |
| HISPANIC                               | \$ | 197,079,000     | 7%  |                        | .000 6%  | \$ | 192,739,000   | 5%  |    | 193,696,000   | 6%  | \$ | 255,041,000    | 7%  |    | 306,220,000   | 8%  |
| MULTI-GROUP                            | \$ | -               | 0%  | \$                     | - 0%     | \$ | -             | 0%  | \$ | -             | 0%  | \$ | -              | 0%  | \$ | 14,465,000    | 0%  |
| UNDETERMINED                           | \$ | 304,990,000     | 10% | \$ 313,829             | .000 10% | \$ | 486,195,000   | 13% | \$ | 599,410,000   | 18% | \$ | 641,441,000    | 19% | \$ | 950,700,000   | 24% |
| WHITE                                  | \$ | 1,853,136,000   | 62% | \$ 1,926,633           | 000 61%  | \$ | 2,152,883,000 | 58% | \$ | 1,735,282,000 | 53% | \$ | 1,876,983,000  | 55% | \$ | 2,045,127,000 | 51% |
| Gender                                 |    |                 |     | \$                     | -        |    |               |     |    |               |     |    |                |     |    |               |     |
| Not Reported                           | \$ | -               | 0%  |                        | - 0%     | \$ | -             | 0%  |    | -             | 0%  |    | -              | 0%  |    | -             | 0%  |
| Female Owned 50% or less               | \$ | 28,082,000      | 1%  |                        |          | \$ |               | 10% |    | 703,054,000   | 22% |    | 721,447,000    | 21% |    | 818,953,000   | 20% |
| Female Owned more than 50%             | \$ | 360,603,000     | 12% |                        |          |    |               | 10% |    | 296,512,000   | 9%  |    | 367,256,000    | 11% |    | 413,276,000   | 10% |
| Male Owned                             | \$ | 2,592,652,000   | 87% | \$ 2,742,877           | .000 87% | \$ | 2,953,455,000 | 80% | \$ | 2,247,712,000 | 69% | \$ | 2,325,113,000  | 68% | \$ | 2,811,909,000 | 70% |
| Business Age                           |    |                 |     |                        |          |    |               |     |    |               |     |    |                |     |    |               |     |
| Existing or more than 2 years old      | \$ | -               | 0%  |                        | - 0%     | \$ | -             | 0%  |    | -             | 0%  | \$ | 2,508,781,000  | 73% |    | 3,175,274,000 | 79% |
| New Business or 2 years or less        | \$ | -               | 0%  |                        | - 0%     |    | -             | 0%  |    | -             | 0%  | \$ | 1,987,000      | 0%  |    | 25,865,000    | 1%  |
| Startup, Loan Funds will Open Business | \$ | -               | 0%  |                        | - 0%     | \$ | -             | 0%  |    | -             | 0%  | \$ | 551,062,000    | 16% |    | 663,137,000   | 16% |
| Change of Ownership                    | \$ | -               | 0%  |                        |          | \$ | -             |     | \$ | -             | 0%  | \$ | 18,847,000     | 1%  | _  | 97,549,000    | 2%  |
| Veteran                                | \$ | 78,565,000      | 3%  | \$ 93,722              | .000 3%  | \$ | 87,553,000    |     | \$ | 56,276,000    | 2%  | \$ | 46,404,000     | 1%  | \$ | 119,972,000   | 3%  |
| Rural                                  | \$ | 364,779,000     | 12% | \$ 360,798             | 000 11%  | \$ | 446,518,000   | 12% | \$ | 419,147,000   | 13% | \$ | 435,078,000    | 13% | \$ | 566,542,000   | 14% |
| Urban                                  | \$ | 2,616,558,000   | 88% | \$ 2,797,415           |          |    | 3,244,246,000 | 88% |    | 2,828,131,000 | 87% | \$ | 2,978,738,000  | 87% | \$ | 3,477,596,000 | 86% |
| Export                                 | \$ | 158,833,000     | 5%  |                        |          | \$ |               | 2%  |    | 50,641,000    | 2%  | \$ | 45,960,000     | 1%  |    | 82,494,000    | 2%  |
| \$150K and Under                       | \$ | 43,239,000      | 1%  | ,- ,                   |          | \$ |               | 1%  |    | 38,426,000    | 1%  | _  | 36,937,000     | 1%  |    | 41,308,000    | 1%  |
| >\$150K - \$350K                       | \$ | 295,760,000     | 10% | \$ 265,191             |          | \$ | 303,075,000   | 8%  | _  | 280,195,000   | 9%  |    | 285,869,000    | 8%  | \$ | 305,256,000   | 8%  |
| >\$350K - \$2M                         | \$ | 1,802,271,000   | 60% | \$ 1,752,386           | .000 55% | \$ | 2,049,693,000 | 56% | \$ | 1,790,959,000 | 55% | \$ | 2,021,039,000  | 59% | \$ | 2,397,288,000 | 59% |
| >\$2M                                  | \$ | 840,067,000     | 28% | \$ 1,099,308           | 000 35%  | \$ | 1,291,447,000 | 35% | \$ | 1,137,698,000 | 35% | \$ | 1,069,971,000  | 31% | \$ | 1,300,286,000 | 32% |

<sup>\*</sup> All Activity illustrated above is as of 06/19 for each FY listed.

|  | 2015  |     | 2016  |     | 2017  |     | 2018  |     | 2019  | 2020 | ,     |     |
|--|-------|-----|-------|-----|-------|-----|-------|-----|-------|------|-------|-----|
| All 504                                | 4,108 |     | 3,943 |     | 4,525 |     | 4,014 |     | 4,235 |      | 4,851 |     |
| Ethnicity                              |       |     |       |     |       |     |       |     |       |      |       |     |
| All Minority                           | 949   | 23% | 933   | 24% | 1,042 | 23% | 928   | 23% | 985   | 23%  | 1,076 | 22% |
| AMERICAN INDIAN                        | 12    | 0%  | 13    | 0%  | 4     | 0%  | 11    | 0%  | 8     | 0%   | 9     | 0%  |
| ASIAN OR PACIFI                        | 482   | 12% | 460   | 12% | 615   | 14% | 525   | 13% | 508   | 12%  | 513   | 11% |
| BLACK                                  | 149   | 4%  | 150   | 4%  | 104   | 2%  | 80    | 2%  | 83    | 2%   | 104   | 2%  |
| HISPANIC                               | 306   | 7%  | 310   | 8%  | 319   | 7%  | 312   | 8%  | 386   | 9%   | 427   | 9%  |
| MULTI-GROUP                            | -     | 0%  | -     | 0%  | -     | 0%  | -     | 0%  | -     | 0%   | 23    | 0%  |
| UNDETERMINED                           | 346   | 8%  | 345   | 9%  | 453   | 10% | 582   | 14% | 635   | 15%  | 976   | 20% |
| WHITE                                  | 2,813 | 68% | 2,665 | 68% | 3,030 | 67% | 2,504 | 62% | 2,615 | 62%  | 2,799 | 58% |
| Gender                                 |       |     | -     |     |       |     |       |     |       |      |       |     |
| Not Reported                           | -     | 0%  | -     | 0%  | -     | 0%  | -     | 0%  | -     | 0%   | -     | 0%  |
| Female Owned 50% or less               | 41    | 1%  | 56    | 1%  | 480   | 11% | 1,010 | 25% | 1,079 | 25%  | 1,143 | 24% |
| Female Owned more than 50%             | 608   | 15% | 614   | 16% | 645   | 14% | 475   | 12% | 535   | 13%  | 598   | 12% |
| Male Owned                             | 3,459 | 84% | 3,273 | 83% | 3,400 | 75% | 2,529 | 63% | 2,621 | 62%  | 3,110 | 64% |
| Business Age                           |       |     |       |     |       |     |       |     |       |      |       |     |
| Existing or more than 2 years old      | -     | 0%  | -     | 0%  | -     | 0%  | -     | 0%  | 3,285 | 78%  | 3,965 | 82% |
| New Business or 2 years or less        | -     | 0%  | -     | 0%  | -     | 0%  | -     | 0%  | 1     | 0%   | 32    | 1%  |
| Startup, Loan Funds will Open Business | -     | 0%  | -     | 0%  | -     | 0%  | -     | 0%  | 575   | 14%  | 674   | 14% |
| Change of Ownership                    | -     | 0%  | -     | 0%  | -     | 0%  | -     | 0%  | 20    | 0%   | 101   | 2%  |
| Veteran                                | 149   | 4%  | 154   | 4%  | 147   | 3%  | 111   | 3%  | 77    | 2%   | 152   | 3%  |
| Rural                                  | 607   | 15% | 610   | 15% | 729   | 16% | 676   | 17% | 738   | 17%  | 871   | 18% |
| Urban                                  | 3,501 | 85% | 3,333 | 85% | 3,796 | 84% | 3,338 | 83% | 3,497 | 83%  | 3,980 | 82% |
| Export                                 | 161   | 4%  | 125   | 3%  | 43    | 1%  | 44    | 1%  | 40    | 1%   | 65    | 1%  |
| \$150K and Under                       | 390   | 9%  | 383   | 10% | 409   | 9%  | 337   | 8%  | 322   | 8%   | 361   | 7%  |
| >\$150K - \$350K                       | 1,197 | 29% | 1,071 | 27% | 1,229 | 27% | 1,131 | 28% | 1,137 | 27%  | 1,239 | 26% |
| >\$350K - \$2M                         | 2,246 | 55% | 2,144 | 54% | 2,478 | 55% | 2,185 | 54% | 2,429 | 57%  | 2,841 | 59% |
| >\$2M                                  | 275   | 7%  | 345   | 9%  | 409   | 9%  | 361   | 9%  | 347   | 8%   | 410   | 8%  |

<sup>\*</sup> All Activity illustrated above is as of 06/19 for each FY listed.

|  | 2015             |     | 201           | 5   | 2017             |     | 2018              |     | 2019 |            |     | 2020             |     |
|--|------------------|-----|---------------|-----|------------------|-----|-------------------|-----|------|------------|-----|------------------|-----|
| All Community Advantage                | \$<br>68,042,400 |     | \$ 85,033,800 |     | \$<br>95,851,100 |     | \$<br>100,865,400 |     | \$   | 97,603,000 |     | \$<br>64,952,500 |     |
| Ethnicity                              |                  |     |               |     |                  |     |                   |     |      |            |     |                  |     |
| All Minority                           | \$<br>20,892,800 | 31% | \$ 27,541,500 | 32% | \$<br>32,063,300 | 33% | \$<br>37,509,900  | 37% | \$   | 36,652,800 | 38% | \$<br>25,250,000 | 39% |
| AMERICAN INDIAN                        | \$<br>525,000    | 1%  | \$ 350,000    | 0%  | \$<br>495,000    | 1%  | \$<br>1,278,400   | 1%  | \$   | 1,175,000  | 1%  | \$<br>940,500    | 1%  |
| ASIAN OR PACIFI                        | \$<br>5,474,200  | 8%  | \$ 5,555,300  | 7%  | \$<br>8,747,900  | 9%  | \$<br>9,060,100   | 9%  | \$   | 7,780,400  | 8%  | \$<br>7,255,900  | 11% |
| BLACK                                  | \$<br>7,766,200  | 11% | \$ 10,321,900 | 12% | \$<br>12,302,400 | 13% | \$<br>11,084,500  | 11% | \$   | 11,509,600 | 12% | \$<br>9,102,000  | 14% |
| HISPANIC                               | \$<br>7,127,400  | 10% | \$ 11,314,300 | 13% | \$<br>10,518,000 | 11% | \$<br>16,086,900  | 16% | \$   | 16,187,800 | 17% | \$<br>7,951,600  | 12% |
| MULTI-GROUP                            | \$<br>-          | 0%  | \$ -          | 0%  | \$<br>-          | 0%  | \$<br>-           | 0%  | \$   | -          | 0%  | \$<br>-          | 0%  |
| UNDETERMINED                           | \$<br>5,124,500  | 8%  | \$ 3,981,000  | 5%  | \$<br>4,795,200  | 5%  | \$<br>9,235,500   | 9%  | \$   | 10,015,900 | 10% | \$<br>8,393,200  | 13% |
| WHITE                                  | \$<br>42,025,100 | 62% | \$ 53,511,300 | 63% | \$<br>58,992,600 | 62% | \$<br>54,120,000  | 54% | \$   | 50,934,300 | 52% | \$<br>31,309,300 | 48% |
| Gender                                 |                  |     | \$ -          |     | \$<br>-          |     |                   |     | \$   | -          |     | \$<br>-          |     |
| Not Reported                           | \$<br>-          | 0%  | \$ -          | 0%  | \$<br>-          | 0%  | \$<br>-           | 0%  | \$   | -          | 0%  | \$<br>-          | 0%  |
| Female Owned 50% or less               | \$<br>11,008,900 | 16% | \$ 12,799,000 | 15% | \$<br>16,669,800 | 17% | \$<br>16,249,200  | 16% | \$   | 16,931,200 | 17% | \$<br>9,900,900  | 15% |
| Female Owned more than 50%             | \$<br>19,290,400 | 28% | \$ 25,962,400 | 31% | \$<br>27,272,800 | 28% | \$<br>29,094,700  | 29% | \$   | 30,289,900 | 31% | \$<br>15,824,300 | 24% |
| Male Owned                             | \$<br>37,743,100 | 55% | \$ 46,272,400 | 54% | \$<br>51,908,500 | 54% | \$<br>55,521,500  | 55% | \$   | 50,381,900 | 52% | \$<br>39,227,300 | 60% |
| Business Age                           |                  |     |               |     |                  |     |                   |     |      |            |     |                  |     |
| Existing or more than 2 years old      | \$<br>-          | 0%  | \$ -          | 0%  | \$<br>-          | 0%  | \$<br>-           | 0%  | \$   | 35,157,200 | 36% | \$<br>27,198,000 | 42% |
| New Business or 2 years or less        | \$<br>-          | 0%  | \$ -          | 0%  | \$<br>-          | 0%  | \$<br>-           | 0%  | \$   | -          | 0%  | \$<br>1,260,100  | 2%  |
| Startup, Loan Funds will Open Business | \$<br>-          | 0%  | \$ -          | 0%  | \$<br>-          | 0%  | \$<br>-           | 0%  | \$   | 41,966,100 | 43% | \$<br>22,034,200 | 34% |
| Change of Ownership                    | \$<br>-          | 0%  | \$ -          | 0%  | \$<br>-          | 0%  | \$<br>-           | 0%  | \$   | 9,343,800  | 10% | \$<br>8,015,600  | 12% |
| Veteran                                | \$<br>4,474,500  | 7%  | \$ 7,267,600  | 9%  | \$<br>9,182,600  | 10% | \$<br>10,248,300  | 10% | \$   | 8,650,000  | 9%  | \$<br>6,289,900  | 10% |
| Rural                                  | \$<br>8,555,700  | 13% | \$ 9,103,300  | 11% | \$<br>12,102,500 | 13% | \$<br>10,775,800  | 11% | \$   | 10,029,900 | 10% | \$<br>8,589,700  | 13% |
| Urban                                  | \$<br>59,486,700 | 87% | \$ 75,930,500 | 89% | \$<br>83,748,600 | 87% | \$<br>90,089,600  | 89% | \$   | 87,573,100 | 90% | \$<br>56,362,800 | 87% |
| \$150K and Under                       | \$<br>36,368,200 | 53% | \$ 49,245,200 | 58% | \$<br>51,194,700 | 53% | \$<br>49,494,900  | 49% | \$   | 42,425,800 | 43% | \$<br>29,867,900 | 46% |
| >\$150K - \$250K                       | \$<br>31,674,200 | 47% | \$ 35,788,600 | 42% | \$<br>44,656,400 | 47% | \$<br>51,370,500  | 51% | \$   | 55,177,200 | 57% | \$<br>35,084,600 | 54% |

<sup>\*</sup> All Activity illustrated above is as of 06/19 for each FY listed.

|  | 2015 |     | 2016 |     | 2017 |     | 2018 |     | 2019 | 2020 |     |     |
|--|------|-----|------|-----|------|-----|------|-----|------|------|-----|-----|
| All Community Advantage                | 531  |     | 683  |     | 725  |     | 732  |     | 696  |      | 454 |     |
| Ethnicity                              |      |     |      |     |      |     |      |     |      |      |     |     |
| All Minority                           | 186  | 35% | 234  | 34% | 240  | 33% | 274  | 37% | 259  | 37%  | 176 | 39% |
| AMERICAN INDIAN                        | 4    | 1%  | 3    | 0%  | 4    | 1%  | 9    | 1%  | 6    | 1%   | 10  | 2%  |
| ASIAN OR PACIFI                        | 45   | 8%  | 48   | 7%  | 54   | 7%  | 61   | 8%  | 53   | 8%   | 48  | 11% |
| BLACK                                  | 63   | 12% | 91   | 13% | 99   | 14% | 86   | 12% | 86   | 12%  | 66  | 15% |
| HISPANIC                               | 74   | 14% | 92   | 13% | 83   | 11% | 118  | 16% | 114  | 16%  | 52  | 11% |
| MULTI-GROUP                            | -    | 0%  | -    | 0%  | -    | 0%  | -    | 0%  | -    | 0%   | -   | 0%  |
| UNDETERMINED                           | 35   | 7%  | 31   | 5%  | 39   | 5%  | 61   | 8%  | 83   | 12%  | 61  | 13% |
| WHITE                                  | 310  | 58% | 418  | 61% | 446  | 62% | 397  | 54% | 354  | 51%  | 217 | 48% |
| Gender                                 |      |     |      |     |      |     |      |     |      |      |     |     |
| Not Reported                           | -    | 0%  | -    | 0%  | -    | 0%  | -    | 0%  | -    | 0%   | -   | 0%  |
| Female Owned 50% or less               | 84   | 16% | 108  | 16% | -    | 0%  | 116  | 16% | 123  | 18%  | 65  | 14% |
| Female Owned more than 50%             | 164  | 31% | 219  | 32% | -    | 0%  | 230  | 31% | 222  | 32%  | 124 | 27% |
| Male Owned                             | 283  | 53% | 356  | 52% | -    | 0%  | 386  | 53% | 351  | 50%  | 265 | 58% |
| Business Age                           |      |     |      |     |      |     |      |     |      |      |     |     |
| Existing or more than 2 years old      | -    | 0%  | -    | 0%  | -    | 0%  | -    | 0%  | 265  | 38%  | 196 | 43% |
| New Business or 2 years or less        | -    | 0%  | -    | 0%  | -    | 0%  | -    | 0%  | -    | 0%   | 9   | 2%  |
| Startup, Loan Funds will Open Business | -    | 0%  | -    | 0%  | -    | 0%  | -    | 0%  | 296  | 43%  | 155 | 34% |
| Change of Ownership                    | -    | 0%  | -    | 0%  | -    | 0%  | -    | 0%  | 58   | 8%   | 47  | 10% |
| Veteran                                | 41   | 0%  | 56   | 8%  | 69   | 10% | 76   | 10% | 66   | 9%   | 44  | 10% |
| Rural                                  | 61   | 11% | 73   | 11% | 100  | 14% | 88   | 12% | 76   | 11%  | 59  | 13% |
| Urban                                  | 470  | 89% | 610  | 89% | 625  | 86% | 644  | 88% | 620  | 89%  | 395 | 87% |
| \$150K and Under                       | 392  | 74% | 526  | 77% | 529  | 73% | 503  | 69% | 447  | 64%  | 297 | 65% |
| >\$150K - \$250K                       | 139  | 26% | 157  | 23% | 196  | 27% | 229  | 31% | 249  | 36%  | 157 | 35% |

<sup>\*</sup> All Activity illustrated above is as of 06/19 for each FY listed.